Great Blue Heron (*Ardea herodias***) Conservation Status Rank Summary**

December 12, 2024

For details on assessment and ranking methodology, see: <u>Conservation Status Assessment Definitions, Process,</u>
<u>Rank Factors, and Calculation of State Ranks for Montana Species</u>

Rarity and Trends

Rank Factor	Date Assessed	Value	/alue Score		Comments	
Rarity						
Range Extent	2024-10-04	S: 380530.8 km²	4.710	MTNHP Range Maps	None	
Area of Occupancy			-		Factor not used in ranking.	
Number of Occurrences	2024-10-04	782	5.500	MTNHP Databases	None	
Population Size			-		Factor not used in ranking.	
# of Occurrences in Good Condition	2024-12-12		3.300		None	
% of Area Occupied in Good Condition			-		Factor not used in ranking.	
Environmental Specificity	2011-12-22	Narrow	-	MTNHP Species Rank Data Table	Factor not used in ranking. Narrow Specialist. Dependent on large mature stands of riparian cottonwoods for nesting colonies. Methodology: NS (2003) Original Score: B	

Rarity is calculated by averaging weighted factor scores: $((4.71 \times 1) + (5.50 \times 1) + (3.30 \times 2)) / 4 = 4.20$

Trends				
Short-term Trend	2024-12-12	0.000		None
Long-term Trend	2011-12-22	-0.070	MTNHP Species Rank Data Table	Deciduous and mixed deciduous riparian forests have been relatively stable since European arrival. Methodology: NS (2003) Original Score: E

Trends score is calculated by summing weighted short and long-term trend scores: $((0.00 \times 2) + (-0.07 \times 1)) = -0.07$

Threats

Rank Factor Date Assessed		Value	Score Data Source		Comments	
Threats						
Overall Threat Impact		High	1.830		Loss of cottonwood forests due to altered hydrology and grazing.	
Intrinsic Vulnerability	Intrinsic 2011-12-22 Moderately		-	MTNHP Species Rank Data Table	Factor not used in ranking. Moderately Vulnerable. Species exhibits moderate age of maturity, frequency of reproduction, and/or fecundity such that populations generally tend to recover from decreases in abundance within 5- 20 years or 2-5 generations. Species has good dispersal capabilities such that extirpated populations generally become reestablished through natural recolonization. Methodology: NS (2003) Original Score: B	

Threat score is calculated from Overall Threat Impact when available or Intrinsic Vulnerability if not: (1.83) = 1.83

Individual Threats Data

Threat Category	Date Assessed	Impact Score	Scope	Severity	Immediacy	Comments
Agriculture & Aquaculture	2024-12-12	High	Large	Serious	High	Removal of riparian forest for agriculture is a high threat for the species. Floodplains along rivers are often privately owned and well suited for row crop agriculture or hay production.
Natural System Modifications	2024-12-12	Low	Restricted	Moderate	High	Ongoing impacts of dams on cottonwood recruitment and general riparian forest health leading to a loss of these forests

Threat Tally: 0 - Very High, 1 - High, 0 - Medium, 1 - Low Overall Threat Impact* = High

^{*}See <u>Conservation Status Assessment Definitions</u>, <u>Process</u>, <u>Rank Factors</u>, <u>and Calculation of State Ranks for Montana Species</u> for calculation of Overall Threat Impact based on the number and impact of individual threats.

Conservation Status Rank Calculation

Raw score

Rarity: $(4.20 \times 70\%)$ + Threats: $(1.83 \times 30\%)$ + Trends: (-0.07) = 3.42

Calculated Rank: S3

Accepted Rank	S3B			
Date Approved	2009-05-01			
Approval Authority	Montana Species of Concern Committee			
Rank Justification	Species is common to uncommon across much of the state and nests in colonies which are less common on the landscape. Trend is uncertain, with previous evidence of declines in the early 2010s, but more recent evidence of stability or possibly increasing populations. Threats include loss of forests along rivers that support rookeries due to agricultural conversion and the altered hydrology of systems leading to a lack of cottonwood recruitment.			

Supplementary Information

Montana Natural Heritage Program. 2021. Conservation Status Assessment Definitions, Process, Rank Factors, and Calculation of State Ranks for Montana Species. 18 p.

https://mtnhp.mt.gov/docs/Montana State Rank Criteria 20211201.pdf

Montana Field Guide Species Account:

https://fieldguide.mt.gov/speciesDetail.aspx?elcode=ABNGA04010

Predicted Suitable Habitat Model:

https://mtnhp.mt.gov/resources/models/?elcode=ABNGA04010

Information Needs

Information needs are assessed by considering the availability of factors used to assess species status as well as the quality of these assessments. Current information availability and quality to inform Conservation Status Rank for this species are highlighted.

Rank	Rank Assessment						
Factor	Category	Value	Criteria				
General	General Status Quality		Calculated rank has low uncertainty and is represented by a single rank (e.g. S3); accepted rank may be adjusted to a range rank (e.g. S2S3)				
Status	Status Quanty	Poor	Rank assessed as SU or calculated rank has notable uncertainty and corresponds to a range rank with 2 or more values (e.g. S2?, S1S3, or S4S5)				
	Danas Ovalita	Adequate	Range polygon adequately represents area of probable occupancy and does not include substantial unoccupied areas; range may be adequately defined and still include areas of unsuitable habitat (e.g. mountain ranges for plains species)				
	Range Quality	Marginal	Range polygon defined, but may include or exclude notable areas where the species may or may not occur on the landscape				
Rarity		Poor	Range polygon not defined				
		Adequate	Species-habitat relationship is well-defined (e.g. relevant literature or robust habitat model available)				
	Habitat Quality	Marginal	Understanding of species-habitat relationship is adequate among some but not all habitats (e.g. literature covers similar habitats outside of Montana or habitat model performance is only somewhat adequate)				
		Poor	Species-habitat relationship is not well understood				
		Adequate	Threat Impact is a single value (including "Unthreatened")				
Threats	Throat Quality	Marginal	Threat Impact assessed at more than one value (e.g. "High - Medium")				
inreats	Threat Quality	Poor	Threat Impact is Unknown but Intrinsic Vulnerability is assessed				
		Unknown	Threat Impact is Unknown and Intrinsic Vulnerability is not assessed				
		Current	Short-term Trend assessment date less than 10 years old				
Trends	Recency	Out of Date but Adequate	Short-term Trend assessment date is more than 10 years old or Unknown, but species is Unthreatened				
		Out of Date	Short-term Trend assessment date more than 10 years old				
		Not Available	Short-term Trend data are not available				
	Trend Quality	Sufficient	Short-term Trend assessed at a single value or multiple values with a minimum trend greater than -10% (stable or increasing)				
		Unknown but Sufficient	Short-term Trend is Unknown, but species is Unthreatened				
		Poor	Short-term Trend is less than -10% (in decline) with two or more values selected				
		Unknown	Short-term Trend is Unknown				

Summary of Information Availability

Data to assess species status are generally available, but short-term trend is available but uncertain.

Summary of Information Needs

Clarity on the species current trend are necessary to inform the status rank. Independent of any apparent change in habitat over the last decade, assessments of the species trend have gone from moderate decline to moderate increase. More research on this is needed to determine the validity of the current trend. Additionally, trend in rookeries should be considered to explore if trend in birds observed is equivalent to trend in nests.

Additional Threat Details

The table below contains the complete threats assessment for this species. While the Conservation Status Rank Calculation is based on cumulative, broadly categorized (Level 1) threats data, threats are assessed and tracked for more specifically categorized (Level 2) threats when available.

Threat Category	Date Assessed	Assessed By	Data Source	Scope	Severity	Imme- diacy	Comments
Agriculture & Aquaculture - 2.1 - Annual & Perennial Non-Timber Crops	2024-12-12	Dan Bachen	Expert Opinion	Large	Serious	High	Removal of riparian forest for agriculture is a high threat for the species. Floodplains along rivers are often privately owned and well suited for row crop agriculture or hay production.
Natural System Modifications - 7.2 - Dams & Water Management/Use	2024-12-12	Dan Bachen	Expert opinion	Restricte d	Moderate	High	Ongoing impacts of dams on cottonwood recruitment and general riparian forest health leading to a loss of these forests