

Boreal Owl (*Aegolius funereus*)

Conservation Status Rank Summary

December 5, 2024

For details on assessment and ranking methodology, see: [Conservation Status Assessment Definitions, Process, Rank Factors, and Calculation of State Ranks for Montana Species](#)

Rarity and Trends

Rank Factor	Date Assessed	Value	Score	Data Source	Comments
Rarity					
Range Extent	2024-12-05	Y: 144902.7 km ²	3.930	MTNHP Range Maps	None
Area of Occupancy			-		Factor not used in ranking.
Number of Occurrences	2024-12-05		4.130		None
Population Size			-		Factor not used in ranking.
# of Occurrences in Good Condition			-		Factor not used in ranking.
% of Area Occupied in Good Condition			-		Factor not used in ranking.
Environmental Specificity	2011-12-22	Narrow	-	MTNHP Species Rank Data Table	Factor not used in ranking. Narrow Specialist. Associated with boreal spruce/fir forest. Methodology: NS (2003) Original Score: B
Rarity is calculated by averaging weighted factor scores: $(3.93 \times 1) + (4.13 \times 1) / 2 = 4.03$					
Trends					
Short-term Trend	2024-12-05		-	MTNHP Data	Factor not used in ranking. No trend data available.
Long-term Trend	2024-12-05		-		Factor not used in ranking.
No trend data used in ranking this species					

Threats

Rank Factor	Date Assessed	Value	Score	Data Source	Comments
Threats					
Overall Threat Impact		High - medium	[1.830, 3.670]		Fire, disease, and timber harvest probably represent the greatest threats to the species since it is dependent on mature spruce/fir forests.
Intrinsic Vulnerability	2011-12-22	Not intrinsically vulnerable	-	MTNHP Species Rank Data Table	Factor not used in ranking. Not intrinsically Vulnerable. Species matures quickly, reproduces frequently, and/or has a high fecundity such that populations recover quickly (5 years or 2 generations) from decreases in abundance. Species has good dispersal capabilities such that extirpated populations generally become reestablished through natural recolonization. Methodology: NS (2003) Original Score: C
Threat score is calculated from Overall Threat Impact when available or Intrinsic Vulnerability if not: ([1.83, 3.67]) = [1.83, 3.67]					

Individual Threats Data

Threat Category	Date Assessed	Impact Score	Scope	Severity	Immediacy	Comments
Climate Change & Severe Weather	2024-12-05	High - Medium	Pervasive- Large	Serious- Moderate	Moderate	Audubon's Survival by degrees project shows significant habitat loss under all warming scenarios across much of Montana outside the Greater Yellowstone Ecosystem
Threat Tally: 0 - Very High, [0,1] - High, [0,1] - Medium, 0 - Low Overall Threat Impact* = High - medium						

*See [Conservation Status Assessment Definitions, Process, Rank Factors, and Calculation of State Ranks for Montana Species](#) for calculation of Overall Threat Impact based on the number and impact of individual threats.

Conservation Status Rank Calculation

Raw score

Rarity: $(4.03 \times 70\%)$ + Threats: $([1.83, 3.67] \times 30\%)$ + Trends: $(0.00) = [3.37, 3.92]$

Calculated Rank: S3S4

Accepted Rank	S3S4B
Date Approved	Date Unknown
Approval Authority	Legacy Assessment: MTNHP Staff
Rank Justification	Species is uncommon in mature forests across western Montana. No data on trend are available and it faces threats due to habitat loss from climate change.

Supplementary Information

Montana Natural Heritage Program. 2021. Conservation Status Assessment Definitions, Process, Rank Factors, and Calculation of State Ranks for Montana Species. 18 p.

https://mtnhp.mt.gov/docs/Montana_State_Rank_Criteria_20211201.pdf

Montana Field Guide Species Account:

<https://fieldguide.mt.gov/speciesDetail.aspx?elcode=ABNSB15010>

Predicted Suitable Habitat Model:

<https://mtnhp.mt.gov/resources/models/?elcode=ABNSB15010>

Information Needs

Information needs are assessed by considering the availability of factors used to assess species status as well as the quality of these assessments. Current information availability and quality to inform Conservation Status Rank for this species are highlighted.

Rank Factor	Assessment Category	Value	Criteria
General Status	Status Quality	Adequate	Calculated rank has low uncertainty and is represented by a single rank (e.g. S3); accepted rank may be adjusted to a range rank (e.g. S2S3)
		Poor	Rank assessed as SU or calculated rank has notable uncertainty and corresponds to a range rank with 2 or more values (e.g. S2?, S1S3, or S4S5)
Rarity	Range Quality	Adequate	Range polygon adequately represents area of probable occupancy and does not include substantial unoccupied areas; range may be adequately defined and still include areas of unsuitable habitat (e.g. mountain ranges for plains species)
		Marginal	Range polygon defined, but may include or exclude notable areas where the species may or may not occur on the landscape
		Poor	Range polygon not defined
	Habitat Quality	Adequate	Species-habitat relationship is well-defined (e.g. relevant literature or robust habitat model available)
		Marginal	Understanding of species-habitat relationship is adequate among some but not all habitats (e.g. literature covers similar habitats outside of Montana or habitat model performance is only somewhat adequate)
		Poor	Species-habitat relationship is not well understood
Threats	Threat Quality	Adequate	Threat Impact is a single value (including "Unthreatened")
		Marginal	Threat Impact assessed at more than one value (e.g. "High - Medium")
		Poor	Threat Impact is Unknown but Intrinsic Vulnerability is assessed
		Unknown	Threat Impact is Unknown and Intrinsic Vulnerability is not assessed
Trends	Recency	Current	Short-term Trend assessment date less than 10 years old
		Out of Date but Adequate	Short-term Trend assessment date is more than 10 years old or Unknown, but species is Unthreatened
		Out of Date	Short-term Trend assessment date more than 10 years old
		Not Available	Short-term Trend data are not available
	Trend Quality	Sufficient	Short-term Trend assessed at a single value or multiple values with a minimum trend greater than -10% (stable or increasing)
		Unknown but Sufficient	Short-term Trend is Unknown, but species is Unthreatened
		Poor	Short-term Trend is less than -10% (in decline) with two or more values selected
		Unknown	Short-term Trend is Unknown

Summary of Information Availability

Species information is largely derived from observation data. Trends are unknown and threats have some uncertainty associated with the assessment.

Summary of Information Needs

Monitoring to establish population trends is needed as is more data to inform threats.

Additional Threat Details

The table below contains the complete threats assessment for this species. While the Conservation Status Rank Calculation is based on cumulative, broadly categorized (Level 1) threats data, threats are assessed and tracked for more specifically categorized (Level 2) threats when available.

Threat Category	Date Assessed	Assessed By	Data Source	Scope	Severity	Immediacy	Comments
Climate Change & Severe Weather - 11.1 - Habitat Shifting & Alteration	2024-12-05	Dan Bachen	Audubon Survival by Degrees project	Pervasive-Large	Serious-Moderate	Moderate	Audubon's Survival by degrees project shows significant habitat loss under all warming scenarios across much of Montana outside the Greater Yellowstone Ecosystem